



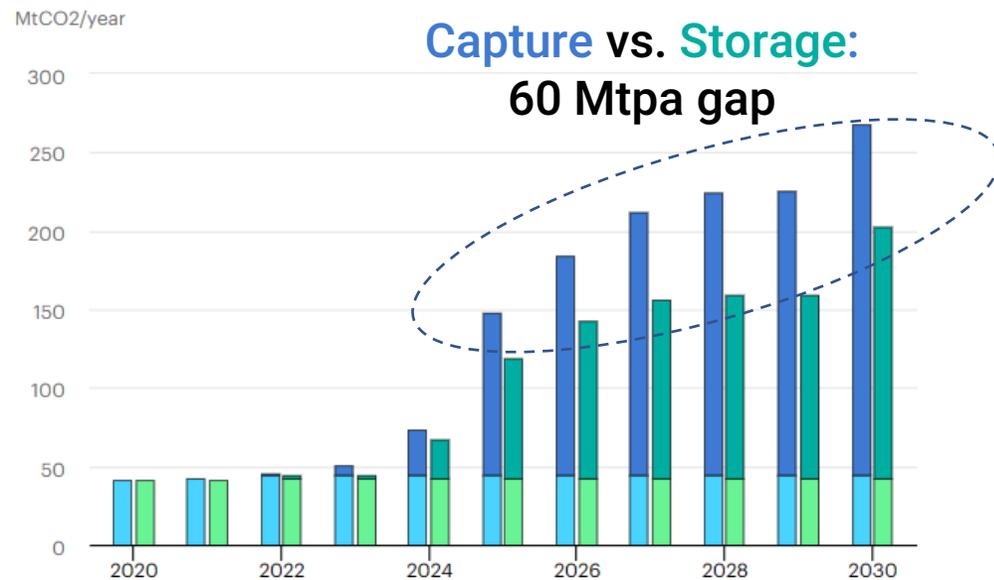
CO₂ Straight from Source to Sink:

a Flexible, Scalable Marine Transport & Storage Solution



Global CCS is growing ... but not fast enough

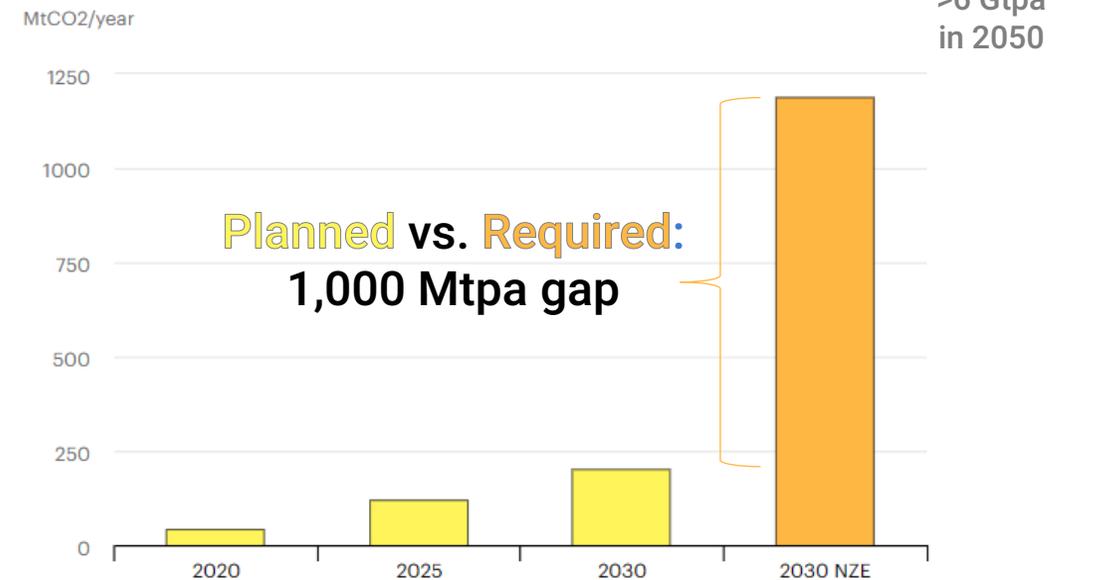
Annual CO2 capture capacity vs. storage capacity



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- Operational capture
- Capture in development
- Operational storage
- Storage in development

Annual CO2 storage capacity vs Net Zero Scenario



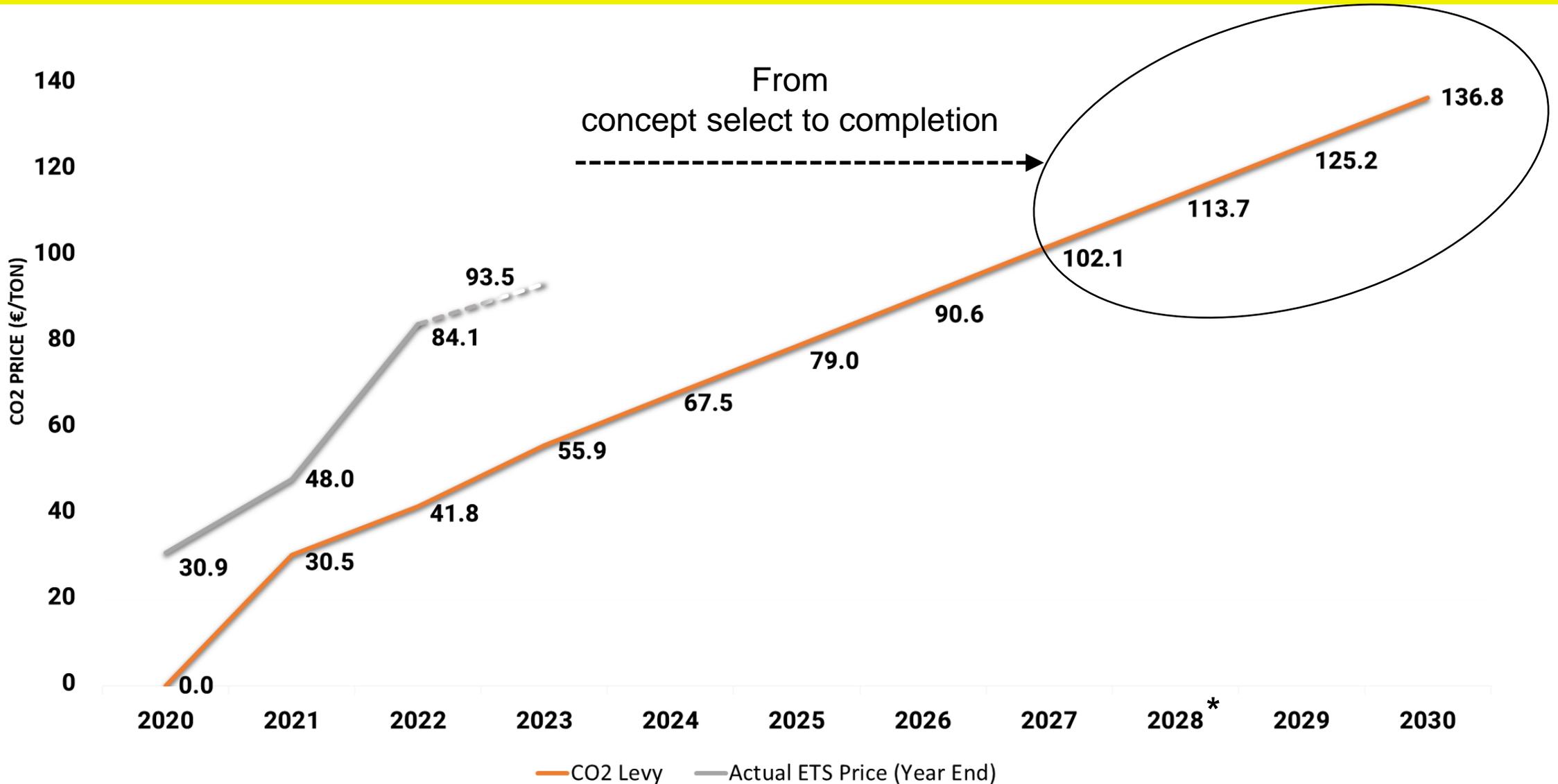
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- Current and planned
- NZE



NL CO2 Levy vs ETS

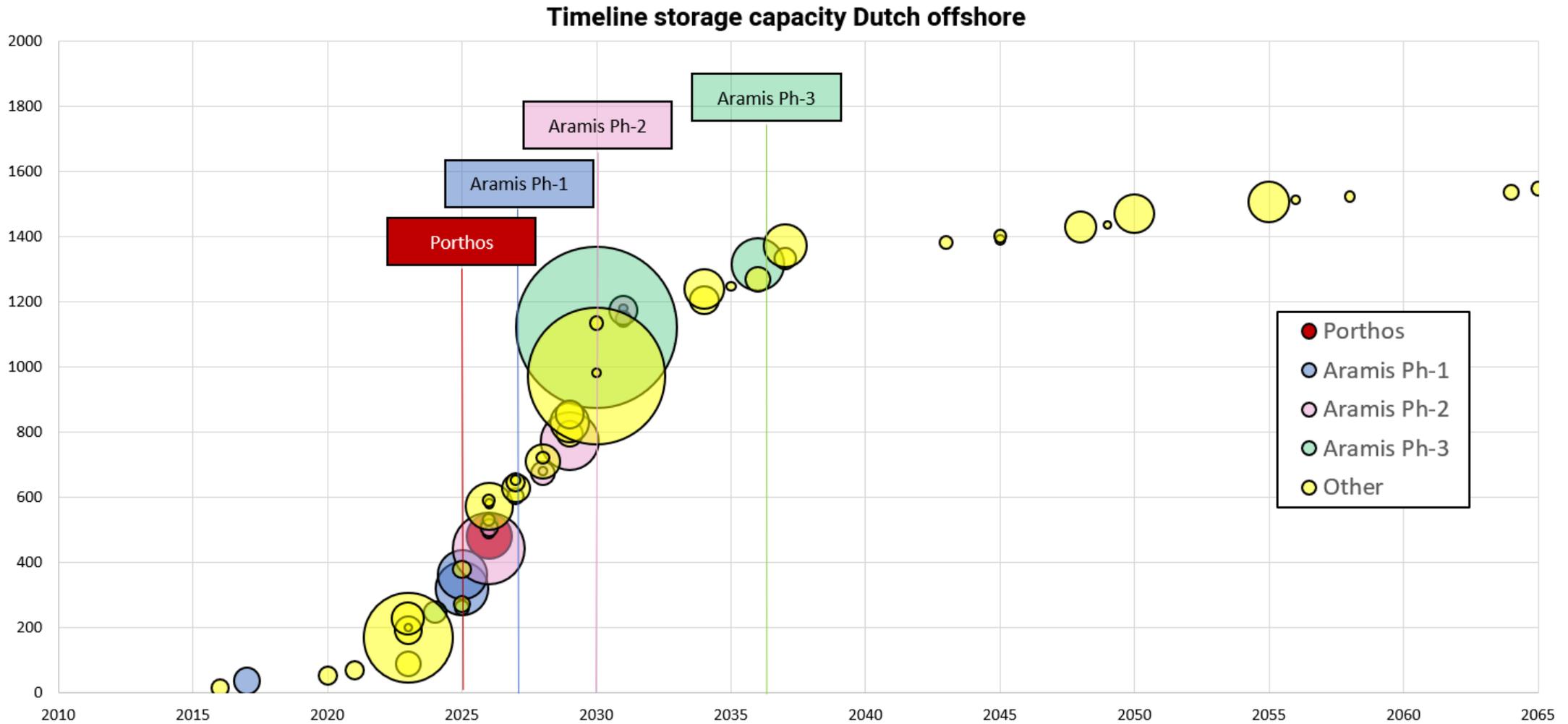
Why emitters are looking for solutions now



* W2E sector under ETS from ~2028



75% of NL offshore storage capacity available by 2030

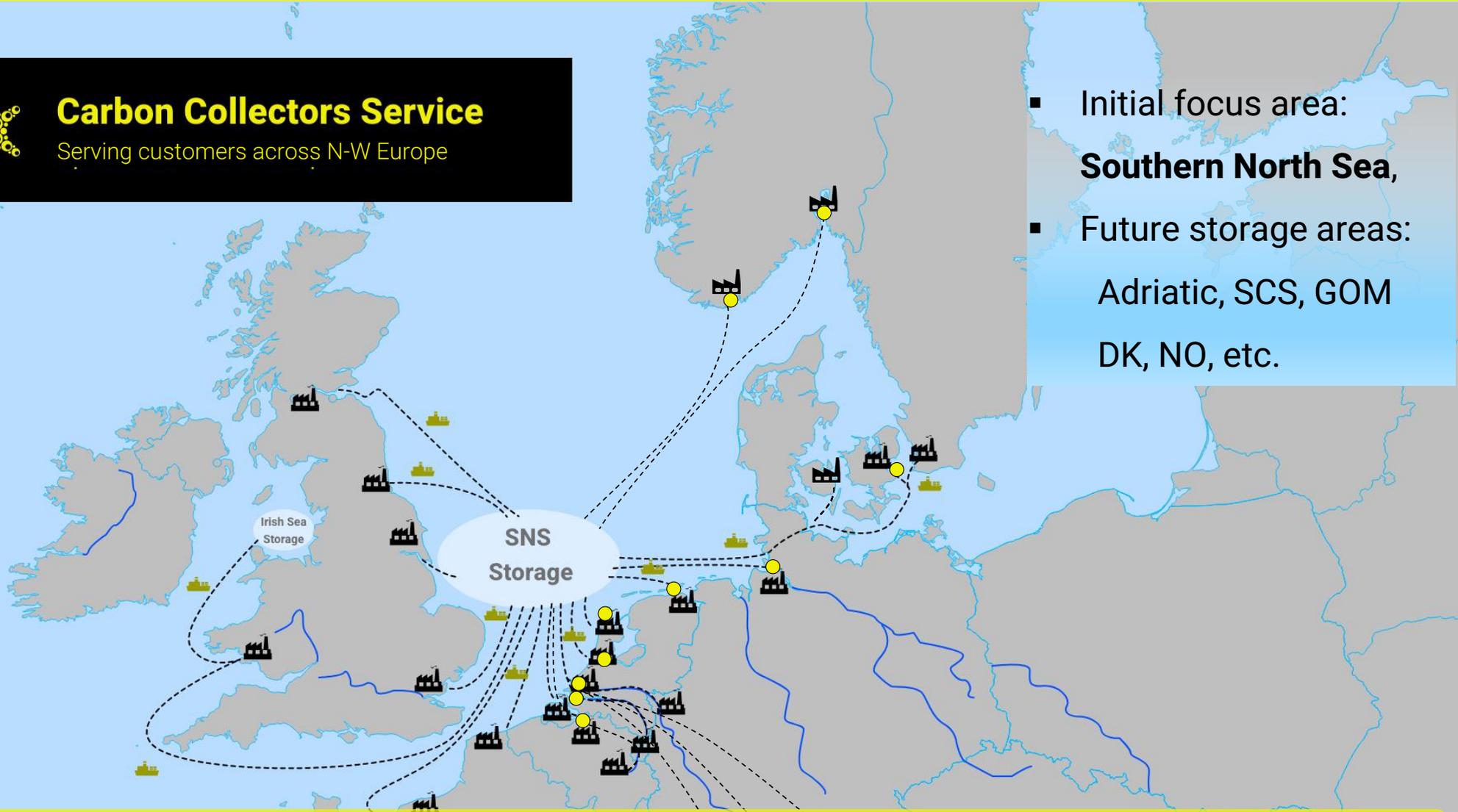


Standard design – replicated around the world



Carbon Collectors Service

Serving customers across N-W Europe



- Initial focus area:
Southern North Sea,
- Future storage areas:
Adriatic, SCS, GOM
DK, NO, etc.

Opportunities for the Dutch economy



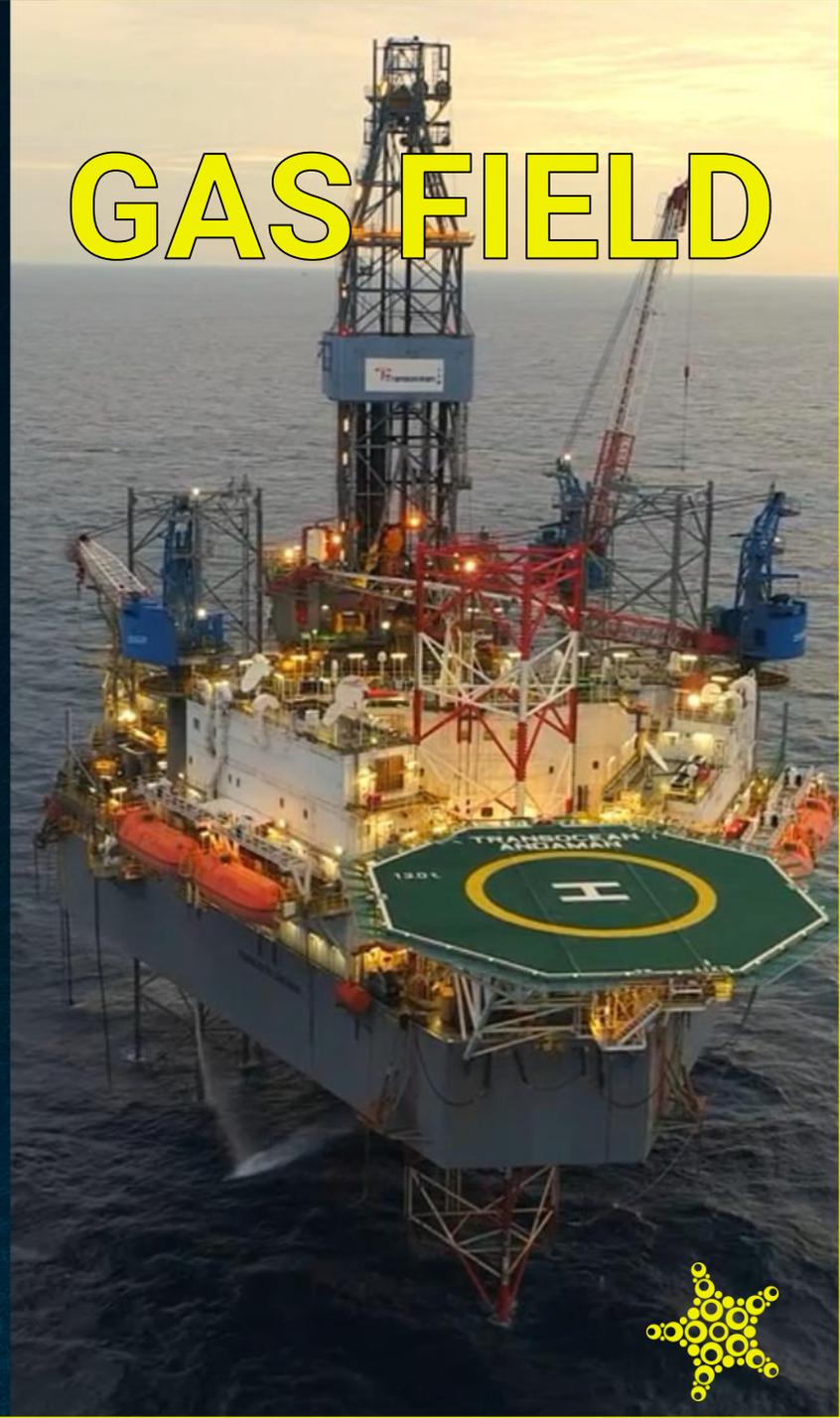
PLANT



SHIP



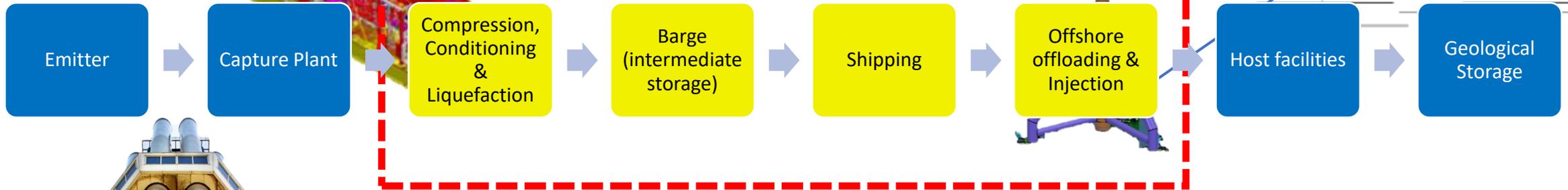
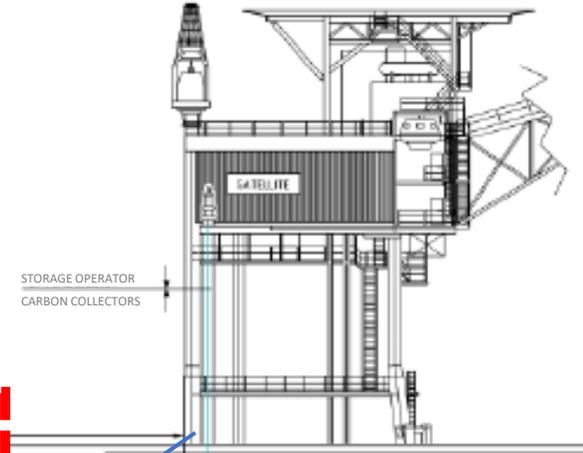
GAS FIELD

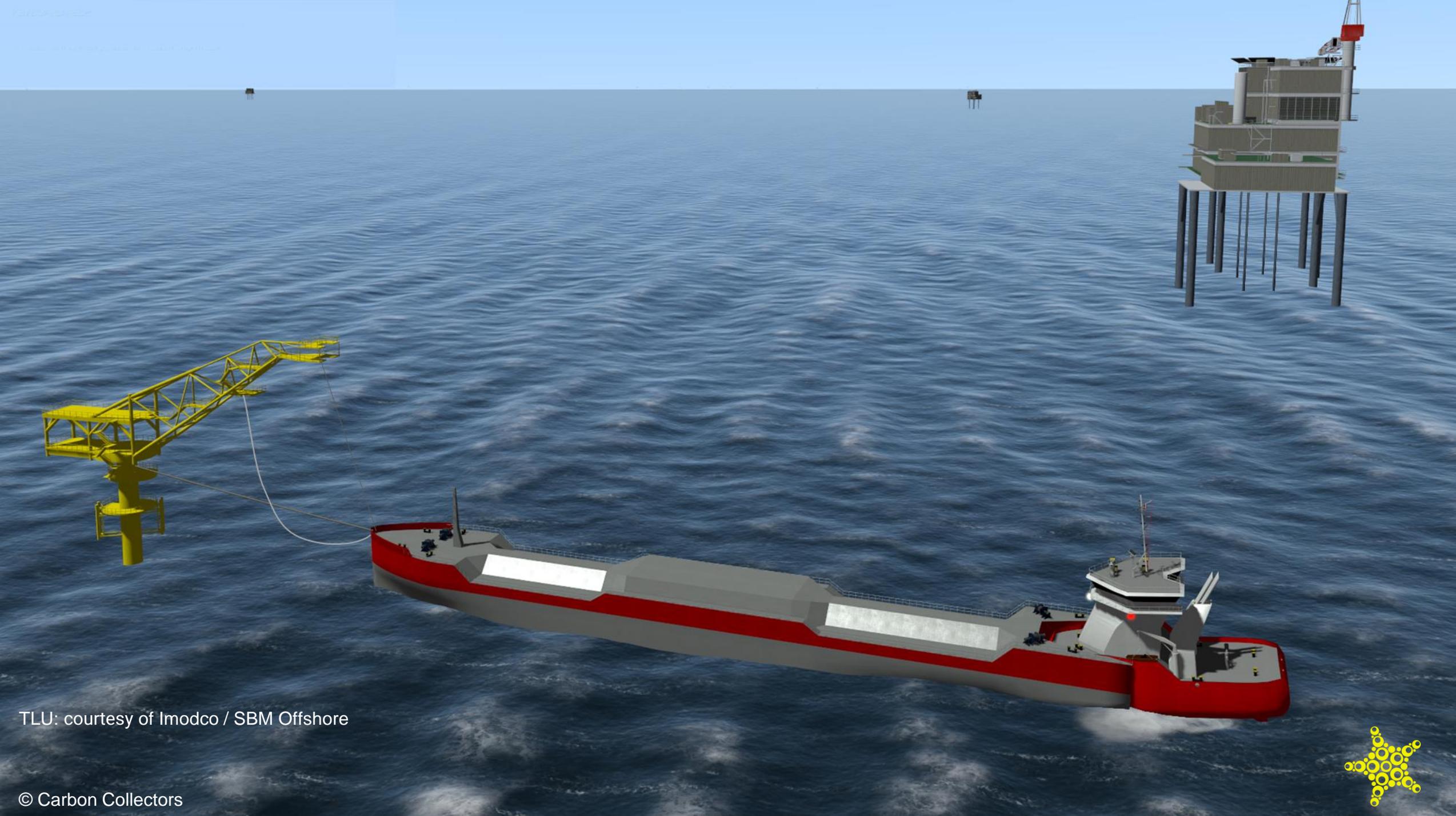


System overview and battery limits



Storage Operators





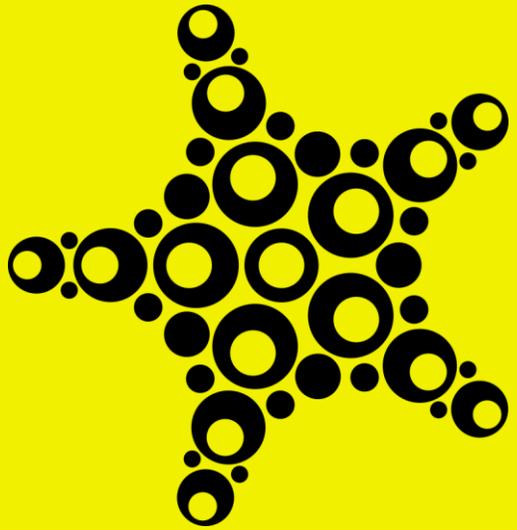
TLU: courtesy of Imodco / SBM Offshore



How to accelerate CCS in The Netherlands and abroad

- **Speed up storage development**
 - Simplify & speed up permitting
 - Clarify & resolve long-term liabilities CO2 storage
 - Help & stimulate storage owners
- **Expand subsidies for early adapters (emitters)**
- **Ratification London Protocol & bi-lateral agreements for cross-border CCS**
- **Multiple tracks: pipelines + shipping to multiple stores**





CARBON COLLECTORS

we cut your plant's emissions